

M&A Treuhand: an introduction.



what we stand for

The reality of business is becoming more complex and unwieldy by the day. Flexibility and speed are increasingly important.

To be successful over the long term you must make the right decisions at the right time.

For this reason, M&A Treuhand focuses its consulting on finding and implementing solutions. The size and structure of the company match this positioning.

Experienced consultants with the relevant know-how and competence, and small, flexible teams ensure that the concepts developed can be implemented – efficiently & effectively.



sustainable

sustainable

Usually, there are several ways to achieve an objective and influence the quality of the result. Whether the chosen measures are also sustainable depends on a large number of factors.

Implementing your specifications without examining the overall effects is not only the easiest option for consultants; it is the safest, too. Because they avoid having to think about the real needs of the client, and can refer to the specifications.

However, you benefit much more from consulting that looks beyond the immediate problem and makes you aware of side effects and possible follow-up problems.

M&A – sustainable support

who we are

M&A Treuhand is an auditing and tax consulting firm based in Vienna that focuses on providing advice on Mergers & Acquisition transactions, corporate tax advice for national and foreign groups, and auditing services.

Partners

The company was established in 2000 by Richard Kohlhauser and Christian Drmola. Robert Pieslinger joined management in 2004.

The three partners of M&A Treuhand have many years of business experience in national and international auditing and tax consulting companies.

Team

In addition to the three partners, the team at M&A Treuhand consists of a range of senior and assistant consultants. They join the various projects depending on their core competences and professional experience.

Cooperation partners

M&A Treuhand provides a network of cooperation partners at home and abroad, including lawyers, management consultants, auditors and tax consultants.



solution-driven

solution-driven

Defining the objectives is the first step in the right direction. A detailed analysis is usually required, revealing the problems that you may face on the way to achieving your objective.

But a detailed analysis of the problems is not enough.

What you need are practicable solutions and concrete recommendations. You have to know which measures will help you achieve which objectives, and how you can sustainably optimize the entire result.

M&A – solution-driven support.

what we do

Mergers & Acquisitions

- provide fiscal and corporate structuring of M&A transactions
- support the purchase and sale of companies
- due diligence

Corporate Restructuring

- tax and corporate consulting
- special audits related to the restructuring
- valuations related to the restructuring

Corporate tax law

- national and international tax planning
- group taxation
- international tax law issues (e.g. transfer prices)

Foundation tax law

Transfer tax law

- VAT, capital transfer tax, stamp duties, etc.

Auditing services

- mandatory and voluntary audit of annual financial statements
- special audits, reviews and examinations
- squeeze-out audits
- due diligence
- internal auditing

Corporate valuations

... as well as Consulting for

- accounting issues according to the Austrian Commercial Code and international accounting practice
- tax disputes at the Administrative Court, etc.

what we don't do

- Payroll accounting
- Financial accounting and preparation of annual financial statements
- Representation in financial criminal proceedings
- Brokerage of enterprises or participations



implementation-driven

implementation-driven

Defining objectives and proposing solutions should prevent anything from going wrong. Everyone is informed, everyone knows the schedule, and there are no unpredictable obstacles in sight.

However, even the perfect concept is worthless if decisive errors or omissions occur during the implementation phase. Experience shows that every project has dangers that can lead you off course.

To protect yourself against this, you need help with the implementation – help that supports your project management and ensures that the right action is taken at the right time. Because a project is not finished until the final necessary steps have been completed – on schedule.

M&A – implementation-driven support.



M & A
www.muetreuhand.at

efficient & effective

efficient & effective

Projects have a beginning and an end. The amount of energy needed to achieve the desired result depends not only on the task, but also on the project team – and on its structure.

Your focus is on the result. But also on the effort you have to put in to achieve it. Losses caused by friction leave tracks – sometimes very serious ones. In your budget and in your schedule.

The experience and lean structure of your consulting team, as well as its continuity and expertise, prevent you from wasting time and money and create the basis for the successful completion of a project.

M&A – efficient & effective support.

Richard Kohlhauser

Résumé

- 1986 to 2000 Worked at national and international auditing and tax consulting companies
- 2000 Founder and Managing Director of M&A Treuhand

Education

- 1985 Master's degree in Business Studies from the University of Graz
- 1989 Tax Consultant
- 1995 Certified Public Accountant

Focus of activities

- Mergers & Acquisitions
- Corporate restructuring
- Corporate tax law
- Foundation tax law
- Corporate valuations

Languages

- German
- English

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focused

focused

Tasks and circumstances are becoming more complex and intractable all the time.

So specialist teams tend to develop highly complex and detailed solutions. They don't always see the forest for the trees.

You only benefit from simple solutions that focus on the major issues and that can be implemented in daily business easily.

M&A – focused support.

Christian Drmola

Résumé

- 1992 to 2000 Worked at national and international auditing and tax consulting companies
- 2000 Founder and Managing Director of M&A Treuhand

Education

- 1988 Master's degree in Law from the University of Vienna
- 1992 Master's degree in Business Studies from the University of Vienna
- 1996 Tax Consultant
- 2001 Certified Public Accountant

Focus of activities

- Corporate tax law
- Transfer tax law
- Corporate restructuring
- Mergers & Acquisitions
- Foundation tax law

Languages

- German
- English

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independent

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National and international networks are becoming the hallmarks of business life. Decision-makers have obligations to their various stakeholders, and are subject to a host of influences.

This in turn increasingly leads to conflicts of interest among consultants. Even among apparently neutral partners, who in some cases no longer have room to maneuver freely.

Thus, you can only be successful and survive on the market if your consultant works exclusively in your interest.

M&A – independent support.

Robert Pieslinger

Résumé

- 1986 to 2003 Worked at national and international auditing and tax consulting companies
- since 2004 Managing Director of M&A Treuhand

Education

- 1986 Master's degree in Business Studies from the University of Vienna
- 1990 Tax Consultant
- 1995 Certified Public Accountant

Focus of activities

- Audits of annual financial statements
- Due diligence
- Special audits, reviews and examinations
- International accounting
- Corporate valuations

Languages

- German
- English

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proactive

proactive

Everything is flowing. New developments in tax, corporation and accounting law can have a significant influence on your company.

Your business will not benefit from consultants who don't alert you to forthcoming developments.

An attentive consultant will identify the impact of relevant developments and advise you on them in good time.

M&A – proactive support.

Contact

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